



NEWS RELEASE

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NWT POSTS POSITIVE FINANCIAL RESULTS FOR Q1 2026

The Board of Directors of North West Terminal Ltd. (NWT) announced the Company's financial results for the first quarter ended January 31, 2026. NWT reported a total comprehensive income of \$345,544 (or \$0.11/share) for the first quarter of the fiscal year. Revenues for the period were \$7,141,163 with an EBITDA of \$1,381,107.

The Company completed the sale of its grain business and related assets to Bunge Canada Inc. on October 29, 2025. The divestiture marks a strategic shift toward concentrating capital and resources on the Company's core fermentation and distillation assets.

The Fermentation & Distillation Division had EBTIDA of \$1,345,107, a significant increase from EBITDA of \$322,074 in the prior year first quarter. This was the result of decreases in input costs and an increase in the sales of specialty alcohol volumes from the prior year as the Company continues to execute its strategy to expand higher-margin specialty alcohol sales.

"The Board of Directors is pleased to announce positive earnings for the first quarter of the 2026 fiscal year," said NWT's President Brad Sperle. "Improved margins in our Fermentation & Distillation Division and the completion of our grain business divestiture have strengthened our focus on higher-return core assets. We believe that this quarter represents a meaningful step towards sustained profitability and long-term shareholder value," Sperle farms near Unity, Saskatchewan.

NWT is an independent farmer-shareholder owned company headquartered near Unity, Saskatchewan in the North West region of the province. NWT owns and operates a fermentation & distillation facility at its Unity location. NWT is also a minority owner Alliance Grain Terminal Ltd. (AGT) in Vancouver, British Columbia.

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