



NEWS RELEASE

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NWT POSTS POSITIVE FINANCIAL RESULTS FOR Q2 2026

The Board of Directors of North West Terminal Ltd. (NWT) announced the Company's financial results for the six-month period ending April 30, 2026. NWT reported total comprehensive income of \$870,413, or \$0.27 per share, on revenues of \$15,481,221 and EBITDA of \$2,988,680.

On October 29, 2025, the Company completed the sale of its grain business and related assets to Bunge Canada Inc. The divestiture represents a strategic shift toward concentrating capital and resources on NWT's core fermentation and distillation operations.

The Company's financial performance improved significantly compared to the same period last year, when NWT reported revenues of \$20,523,192, EBITDA of \$(849,822), and a net loss of \$(3,091,298), or \$(0.94) per share.

The Fermentation and Distillation division delivered a strong operational performance during the first six months of the fiscal year, with revenue increasing 7% and gross margins rising to more than 27%, compared to 14% in the prior year period. The improvement was primarily driven by a greater proportion of specialty alcohol sales, which accounted for 91% of total shipments (2025 – 83%), along with lower input costs.

"We are pleased to report a strong second quarter and positive year-to-date results for fiscal 2026," said Brad Sperle, President of NWT. "The continued improvement in margins within our Fermentation & Distillation Division, combined with the successful completion of the grain business divestiture, has streamlined our operations and improved our capital position, allowing us to focus on higher-value core operations. These results reflect the progress we are making toward sustainable profitability and long-term shareholder value."

NWT is an independent farmer-shareholder owned company headquartered near Unity, Saskatchewan in the North West region of the province. NWT owns and operates a fermentation & distillation facility at its Unity location. NWT is also a minority owner Alliance Grain Terminal Ltd. (AGT) in Vancouver, British Columbia.

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